



# Independent Student 2019-2020 Verification Form

## Part I: 2019–2020 Verification of Number of Household Members and Number in College

<b>Student's Last Name</b>	<b>Student's First Name</b>	<b>Student's M.I.</b>	<b>Student Number</b>
<b>Student's email address</b>		<b>Student's Phone Number</b>	

**List Number of Household Members:** List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children, if the student or spouse will provide more than half of the children's support from July 1, 2019, through June 30, 2020, even if a child does not live with the student.
- Other people, if they now live with the student and the student or spouse provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2020.

**Number in College:** Include in the space below information about any household member who is, or will be, enrolled at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019, and June 30, 2020, and include the name of the college.

*If more space is needed, provide a separate page with the student's name and ID number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
<i>Peter Pirate (example)</i>	<i>24</i>	<i>self</i>	<i>CVCC</i>	<i>yes</i>
		<b>Self</b>	<b>CVCC</b>	

Note: Additional documentation may be required.

Student name: \_\_\_\_\_ Student number: \_\_\_\_\_

**Part II. Verification of 2017 Student Income Information****A. For Student Tax Filers**

**Important Note:** The instructions below apply to the student and spouse, if the student is married. Notify the Financial Aid Office if the student or spouse filed separate IRS income tax returns for 2017 or had a change in marital status after December 31, 2017.

**Instructions:** Complete this section if the student and spouse filed or will file a 2017 IRS income tax return. *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov).* In most cases, no further documentation is needed to verify 2017 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

**Check the box that applies:**

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student has not yet used the IRS DRT in *FAFSA on the Web*, but will use the tool to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **2017 IRS Tax Return Transcript(s)**.

If the student and spouse filed separate 2017 IRS income tax returns, the IRS DRT cannot be used and the **2017 IRS Tax Return Transcript(s)** must be provided for each.

See signature page of this form for instructions to obtain a 2017 IRS Tax Return Transcript.

- Check here if a **2017 IRS Tax Return Transcript(s)** is provided.
- Check here if a **2017 IRS Tax Return Transcript(s)** will be provided later.

**B. For Student Non-Tax Filers**

The instructions and certifications below apply to the student and spouse, if the student is married.. Complete this section if the student and spouse will not file and are not required to file a 2017 income tax return with the IRS.

**Check the box that applies:**

- The student and spouse were not employed and had no income earned from work in 2017.
- The student and/or spouse were employed in 2017 and have listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2017 IRS W-2 forms issued to the student and spouse by their employers].

List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

*NOTE: To use the IRS DRT (Data Retrieval Tool), complete the following steps.*

1. Go to [fafsa.ed.gov](http://fafsa.ed.gov) and select the "Start Here" button.
2. Log in using your FSA ID.
3. Select the "Continue" or "Make a Correction" button.
4. Select the "Financial Information" tab from the top of the page.
5. Use the "Link to IRS" button.
6. Once you transfer your data from the IRS into your FAFSA form, you will see "Transferred from the IRS" in the appropriate fields on [fafsa.gov](http://fafsa.gov).
7. Proceed to the Sign and Submit page.

2019-2020 CVCC VERIFICATION FORM --INDEPENDENT

Student name: \_\_\_\_\_ Student number: \_\_\_\_\_

Employer's Name	Student(self) or Spouse	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2017
<i>Smee Cruises (example)</i>	<i>Spouse---Wendy</i>	<i>yes</i>	<i>\$2,700</i>
<i>Tinkerbell Airline (example)</i>	<i>Self---Peter</i>	<i>yes</i>	<i>\$1250</i>
Total Amount of Income From Work			\$

3

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2018 that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority.

- Check here if confirmation of nonfiling is provided.
- Check here if confirmation of nonfiling will be provided later.

**Part III. Certifications and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

\_\_\_\_\_  
Student's Signature Date

\_\_\_\_\_  
Spouse's Signature, optional Date

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

**2017 IRS Tax Return Transcript may be obtained through:**

- Get Transcript by MAIL – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.

Student name: \_\_\_\_\_ Student number: \_\_\_\_\_

• Get Transcript ONLINE – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript." To use the Get Transcript Online Tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile Phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial Account numbers (such as a credit card number or an account number for a home Mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.

• Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

• Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

• Get Transcript IN PERSON – Contact local IRS office 844-545-5640 for appointment. The nearest US Internal Revenue Services office is located 6068 Business Park Drive #124, Columbus, GA 31909.

4

## Additional Information concerning Verification of 2017 Income Information for Individuals with Unusual Circumstances

### Individuals Granted a Filing Extension by the IRS

An individual who is required to file a 2017 IRS income tax return and has been granted a filing extension by the IRS beyond the automatic six-month extension for tax year 2017, must provide:

- A copy of IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return," that was filed with the IRS for tax year 2017;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2017;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2018;
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2017 and,
- If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2017.

### Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2017 must provide:

- A **2017 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A signed copy of the 2017 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.

### Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax related identity theft and that the IRS is aware of the tax-related identity theft.